Planning Questionnaire

WHO?

Questions to consider:

1.	Who is your target audience? (See appendix 6.3: Planning Activities - Thought Shower and Stakeholder Analysis)

2.	How would you classify the organization?	
	Educational Institution	Government/Policy Maker
	Hospital Service Provider	Other:
	Community Service Provider	

3. What is your relationship with this audience?

4. Who is your contact person for this audience? What are their contact details?

WHY? Questions to consider:

5. Why target this audience?

6. Which recommendations will be most relevant to their work?

WHAT?

Questions to consider:

7.	What are your objectives for this audience?
8.	What are your key messages for this audience?

9.	What is the best way to communicate with this audience? Check all that apply.	
	Email	Presentation
	Phone	Uvrking meeting
	Letter	Other:
	Social media	
	Informal meeting	

10. What kind of contact or meeting is this? Check all that apply.	
Initial Pitch	Prioritizing Ideas and Action
Information Sharing	Other:
Presentation	
Information Gathering and Discussion	

 Which tools will help you communicate your message? Check all that apply. 	
Summary Document	Dotmocracy
Personal Story	Thought Shower
PowerPoint Presentation	Mind Mapping
Recommendations Handouts	Facilitator Guide
Data and statistics	

WHEN? Questions to consider:

12. When do you expect to meet?

13. How much time do you have to prepare for this meeting?

14. How long will the meeting be?

WHERE?

Questions to consider:

15. Where will your meeting take place?		
☐ At their office	I will book a space elsewhere:	
My work space		
16. What resources are available to you there?		
Audio/Visual Display	Other:	
Flipcharts		
Uhiteboard		
Handouts		

HOW? Questions to consider:

17. How many people to do you expect to attend?

18. How will you follow up on this meeting, if required? (*Discuss with contact person in advance.*)

Notes